

Statistical Compendium

SEPTEMBER

2024



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MAIN INDICATORS



TOTAL EXPORTS TO Q1 2024 MILLION DOLLARS - 13.0% OF THE NATIONAL

MINING PRODUCTION ACCUMULATED TO JULY 2024 MILLION PESOS - 11.5% OF THE NATIONAL

RATES TO 02 2024 3 Informal Labor **17**° UNEMPLOYMENT 0.2 POINTS LOWER THAN THE NATIONAL RATE **EMPLOYMENT RATE** IN THE INFORMAL SECTOR

12.9 POINTS LOWER THAN THE NATIONAL RATE

FOREIGN DIRECT INVESTMENT

6° TOTAL (3.5% OF THE NATIONAL)

\$1,076.3 MD

6° MANUFACTURE (5.6% OF THE NATIONAL)

5937.9 MD

ECONOMIC GROWTH AVARAGE AT Q1 2024

ESTIMATED GVA*

8° CONSTANT PRICES

8 CURRENT PRICES

703

9° Per Capita* (pesos)

°IMMEX VALUE ADDED ACCUMULATED TO JULY 2024

53,523

MILLON PESOS - 7.1% OF THE NATIONAL

TOURISM SECTOR
ACCUMULATED TO AUGUST 2024

VISITORS

5,245 THOUSAND

ECONOMIC DISTRIBUTION

\$10<u>,529 MP</u>

AIRPORT TRAFFIC

2,637 THOUSAND

°Manufacturing Production **JANUARY - JULY 2024** MILLION DOLLARS - 1.4% OF THE NATIONAL

°REMITTANCE INCOME **ACCUMULATED TO Q2 2024**

MILLION DOLLARS - 2.3% OF THE NATIONAL

Source: CIES, update to August 2024. *Gross Value Added (GVA)

STATE EMPLOYMENT

Net Generated During the month In the year In the administration

Au	GU	ST	20	24
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EMPLOYMENT BY ACTIVITY

Manufacturing Services Trade Construction **Comms & Transportation** Agribusiness Mining Water and Electricity

EMPLOYMENT BY REGION

Juarez Chihuahua **Delicias** Cuauhtemoc **Parral Nuevo Casas Grandes** Total

978,501

491,757

190,384 161,620 49,731 49,454 19,993 10,352 5,210 497,991 306,694 64,344 60,284 27,034 22,154

464

-2,223 1,142 -175 370 20 1,365 -40 5 -1,112 -97

52

1,463

70

88

10,623

2,128

3,873

1,831

1.094

620

1,145

-107

39

463

7,046

241

2,941

-370

302

applying

45,274

3,365 16,868 15,511 6.586 4,695

Not

-861 -1,284394

13,751 31,608

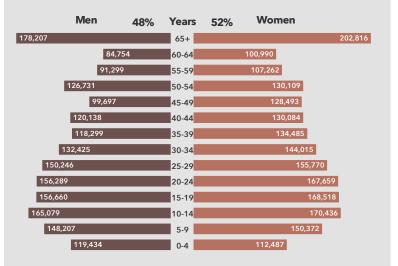
-977 2,725

-730 -1,103

National Place



STATE POPULATION PYRAMID Q2 2024



As of Q2 2024, Chihuahua State had a population of 3,851,286 inhabitants.

> SOURCE: CIES BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.

> > 002 Aldama 004 Aquiles Serdán

019 Chihuahua

026 Gran Morelos

049 Nonoava

061 Satevo

015 Coyame del Sotol

042 Manuel Benavides

052 Ojinaga 057 San Francisco de Borja

DELICIAS

POPULATION

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

GENERAL VIEW





110 Place nationally in terms of population size

REGIONALIZATION

NVO. CASAS GRANDES

- 005 Ascensión 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 050 Nuevo Casas Grandes

- 006 Bahíniva
- 012 Carichí
- 017 Cuauhtémoc
- 018 Cusihuiriachi
- 020 Chínipas
- **025 Gómez Farías**
- **030 Guazapares**
- **031 Guerrero**
- 040 Madera
- 041 Maguarichi 043 Matachi
- 047 Moris 048 Namiguipa
- 051 Ocampo 054 Riva Palacio
- 063 Temósachi 065 Urique
- 066 Uruachi

JUÁREZ

- 001 Ahumada 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

PARRAL

- 003 Allende 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 060 Santa Bárbara
- 064 El Tule

- 067 Valle de Zaragoza

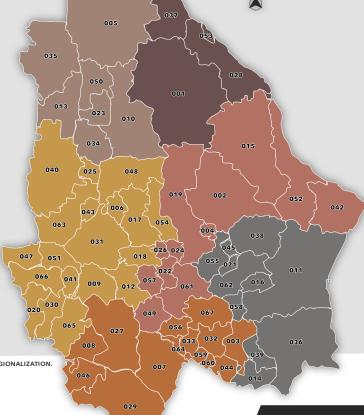
059 San Francisco del Oro

- 011 Camargo 016 La Cruz
- **021** Delicias
- 036 Jiménez
- 038 Julimes
- 039 López 045 Meoqui
- **055** Rosales

CHIHUAHUA

022 Dr. Belisario Domínguez 024 Santa Isabel

062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

FORMAL EMPLOYMENT



Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

978,501

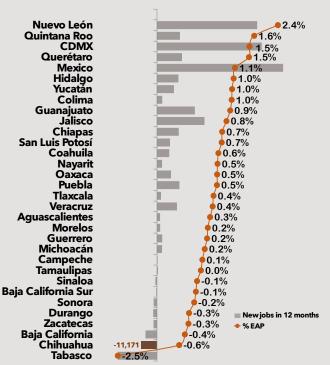
464

HEMPLOYMENT GENERATED PER MONTH

10,623

GENERATED IN THE LAST 12 MONTHS

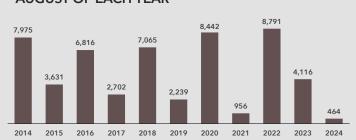
BY STATE PROPORTIONALLY TO THE EAP*



In the period from August 2023 to the same period of 2024, there is a decline of 11,171 jobs, being the state with the twenty second place in jobs created as aproportion of the EAP.

ANNUAL COMPARISON

AUGUST OF EACH YEAR



Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

Quarterly comparison

Q1 2020 - AUGUST 2024



Employment generated in 2023

Employment generated in 2024

PER REGION (AUGUST 2024)

-1,112 JUÁREZ

52

70

CHIHUAHUA

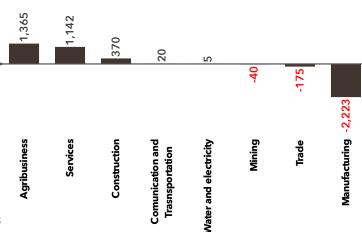
DELICIAS

CUAUHTÉMOC

PARRAL

NUEVO CASAS GRANDES

• PER SECTOR (AUGUST 2024)





SALARY BY SECTOR

AUGUST 2024 (PESOS PER DAY)

GENERAL



\$605.14

AGRIBUSINESS



\$356.50

TRADE



\$531.08

COMUNICATION AND TRANSPORTATION



\$609.07





\$453.96

WATER AND ELECTRICITY \$1,267.43



MINING



\$1,035.92

SERVICES



\$560.07

MANUFACTURING

\$655.44

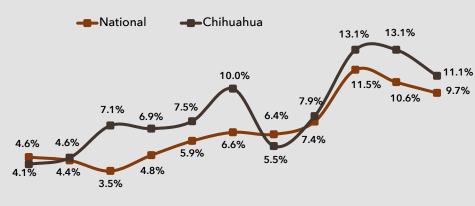


DAILY SALARY ASSOCIATED

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

ANNUAL SALARY GROWTH

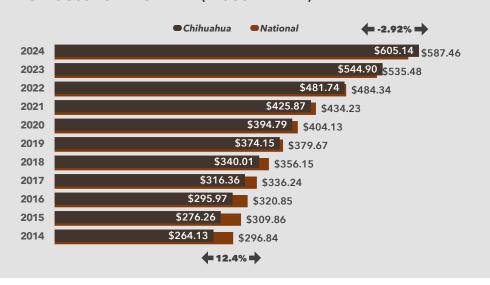
ANNUAL RATE AS OF AUGUST



2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

COMPARISON WITH THE NATIONAL AVERAGE

TO AUGUST OF EACH YEAR (PESOS PER DAY)



SALARY BY REGION - AUGUST 2024 (PESOS PER DAY) • -

\$605.14 STATE AVERAGE

\$670.13 Juárez

\$577.06 Chihuahua \$496.63 CUAUHTÉMOC

\$490.00 Parral \$440.36 Nvo. Casas Grandes

\$438.38 DELICIAS

EMPLOYMENT AND OCCUPATION



"Occupation" refers to the tasks or activities performed by the employed population in their work.

ECONOMICALLY ACTIVE POPULATION (EAP)

Q2 2024

1,839,215 TOTAL EAP - 100%

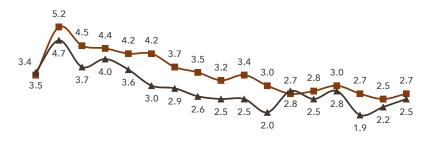




UNEMPLOYMENT RATE

Q1 2020 TO Q2 2024

--National -- Chihuahua



Q	1	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	2020 2021			20	22		2023				20	24					

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

EMPLOYMENT AND OCCUPATION RATE Q2 2024



UNDEREMPLOYMENT RATE

5.4%

2.0 points lower than the national rate, which is 7.4.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

35.6%

18.7 points lower than the national rate, which is 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT
IN THE INFORMAL SECTOR

15.2%

12.9 points lower than the national rate, which is 28.1.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q2 2024



The state presents an unemployment rate of **2.5%** at the Q2 2024.

UNEMPLOYMENT THE SECONDARY SECTOR IN RATE 30.2% Baja California 2.7% Sonora 3.6% 27.4% Chihuahua 2.5% 36.3% 41.6% Coahuila 3.7% 34.3% 2.6% **Nuevo León**

3.4%

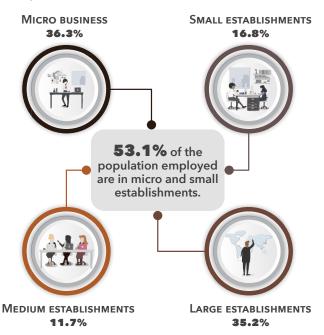
29.3%



POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q2 2024 8% 37% 16% 29% **SERVICES** 661,428 525,486 MANUFACTURING TRADE 293,259 139,277 AGRIBUSINESS CONSTRUCTION 102,349 22,654 MINING UNSPECIFIED 48,144

POPULATION EMPLOYED BY **COMPANY SIZE**

O2 2024



EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

CHIHUAHUA STATE EMPLOYMENT

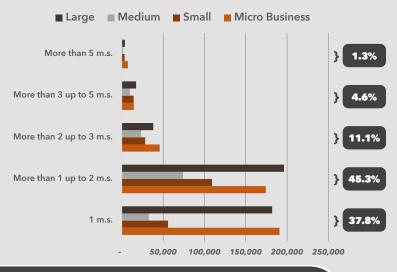
Q1 2020 TO Q2 2024 FIGURES IN MILLIONS OF PEOPLE



Q1	Q3	Q4	Q1	Q2												
2020			20	21			20	22			20	23		20	24	

During the second quarter of 2024, the Economically Active Population (EAP) stood at 1.84 million people, which represented 62% of the population aged 15 years and over. In the same period, a total of 1.79 million people were employed in the formal and informal sectors.





94.4% of the total employees earn from 1 to 3 M.S.* From \$248.93 to \$746.79 pesos per day. On the Northern Border from \$374.89 to \$1,124.67 pesos per day

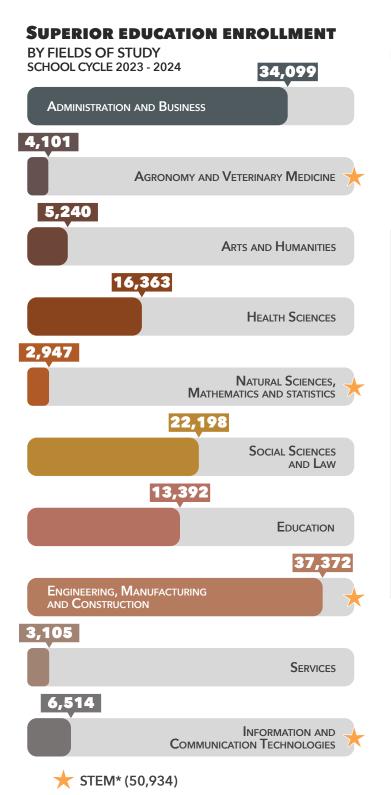
Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,221,796 workers who receive an income are considered.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

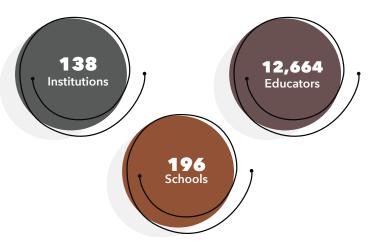
HIGHER EDUCATION

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Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.



STATE HIGHER EDUCATION INFRASTUCTURE



SUPERIOR EDUCATION IN THE STATE

BY LEVEL SCHOOL CYCLE 2023 - 2024

3C1100L C1CLL 2023 - 2024											
LEVEL	ENROLLMENT	ENROLLEE	GRADUATED								
Degree	26,231	124,351	19,095								
High - Level Technician	5,205	12,553	1,621								
Master	2,084	6,242	2,632								
Specialty	507	1,451	270								
Doctorate	191	734	219								
TOTAL	34,218	145,331	23,837								

During the 2023-2024 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.



STEM EDUCATION

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

UPPER SECONDARY EDUCATION

ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024

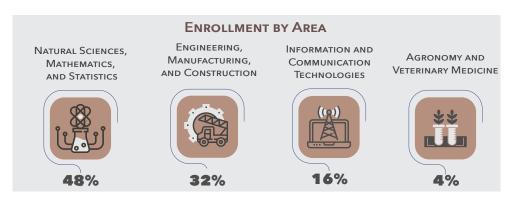




27,992 Men

Women

49,473 ENROLLMENT 23,618 **NEW ADMISSIONS** 9,405 **GRADUATES** 3,803 **DEGREE HOLDERS**



Main Programs	ENROLLMENT	GRADUATES
PROGRAMMING	3,069	1,102
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,363	842
ELECTRONICS	2,057	710
MECATRONICS	1,890	687
ELECTROMECHANICS	1,796	682

HIGHER EDUCATION

ENROLLMENT IN STEM FIELDS

ACADEMIC YEAR 2023 - 2024





33,689

17.245 Women

50,934	ENROLLMENT
12,276	New Admissions
7,295	GRADUATES
6,876	DEGREE HOLDERS

ENROLLMENT BY AREA

ENGINEERING, MANUFACTURING, AND CONSTRUCTION





INFORMATION AND

AGRONOMY AND VETERINARY MEDICINE

8%

NATURAL SCIENCES. MATHEMATICS, AND STATISTICS



Main Programs	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	4,900	775
COMPUTER SYSTEMS ENGINEERING	3,108	226
ARCHITECTURE	2,636	266
MECHATRONIC ENGINEERING	2,581	484
CIVIL ENGINEERING	1,588	194

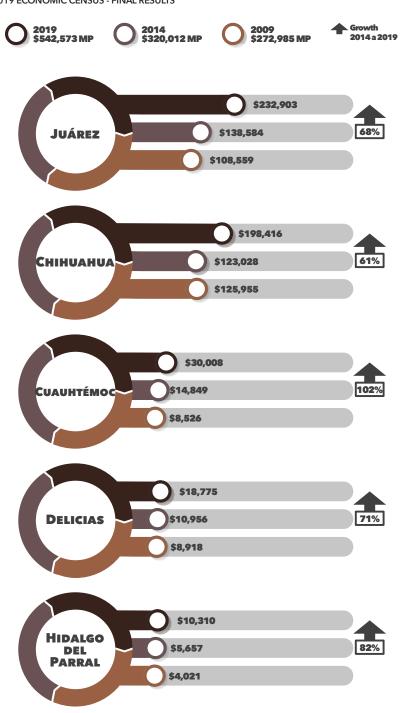
TOTAL GROSS PRODUCTION



The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLONS PESOS 2019 ECONOMIC CENSUS - FINAL RESULTS





Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

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ECONOMIC GROWTH











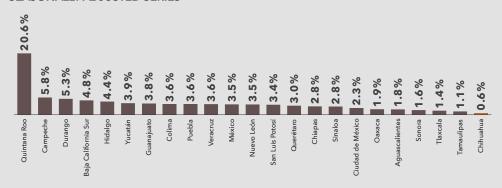


QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

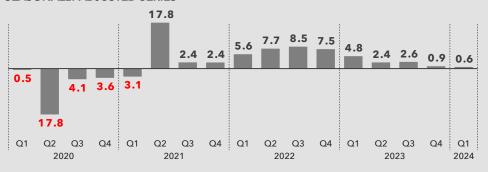
AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q1 2024 SEASONALLY ADJUSTED SERIES



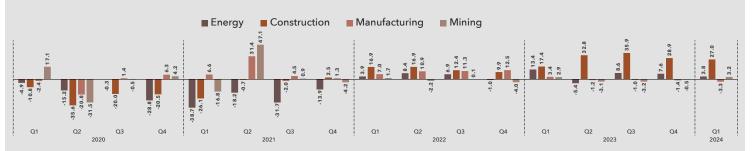
ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR SEASONALLY ADJUSTED SERIES



ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS

IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES





GROSS VALUE ADDED

The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

\$889,129
STATE GVA TO Q1 2024
CONSTANT MP

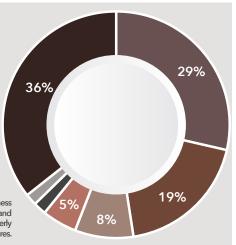
\$1,103,277 STATE GVA TO Q1 2024 CURRENT MP

\$284,231 GVA PER CAPITA (Q1 2024) CURRENT PESOS

GROSS VALUE ADDED PER SECTOR - TO Q1 2024

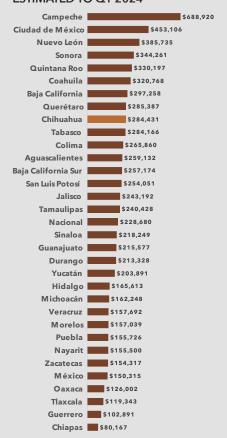
- Manufacturing Industry
- Services
- Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accomodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (CISEA) at C11 2024 with original figures. Therefore, the information may present adjustments in each quarter.



GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS ESTIMATED TO Q1 2024



GVA per capita of Chihuahua State is \$284,431 current pesos, equivalent to \$16,629 dollars.

GROSS VALUE ADDED VARIATION

2014 TO Q1 2024*



Based on data published by the Bank of Mexico in August 2024, the expected growth of the National GDP for 2023 is 1.57% and for 2024 is 1.48%.

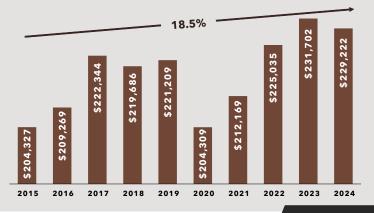
*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q1 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q1 2024

GVA per capita at constant prices in Chihuahua grew by 18.5% from 2014 to 2024.

In Q1 2024, the National GVA per capita at constant prices in 2018 was: \$179.545 Pesos



FOREIGN DIRECT INVESTMENT



Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$1,076.3 MD TOTAL FDI RECEIVED

\$212.3 MD TOTAL FDI RECEIVED

MANUFACTURING FDI RECEIVED

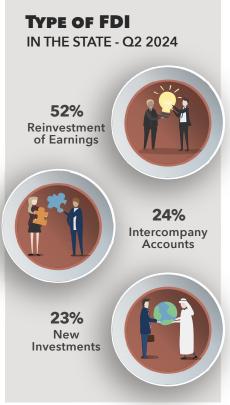
FOREIGN DIRECT INVESTMENT ORIGIN

IN THE STATE OF CHIHUAHUA - Q2 2024

Based on the Federal Secretary of Economy data, Mexico registered 31.1 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the period, same Chihuahua received 1,076.3 million dollars, contributing 3.5% of the national total, and the state is ranked 6th as the recipient of FDI after Mexico City, Nuevo Leon, Baja California, Mexico State & Guanajuato.





FDI BY SECTOR

Transport

0.9%

ACCUMULATED 2014 TO Q2 2024 IN THE STATE OF CHIHUAHUA

72.6% Manufacture 9.2%

> 8.6% Mining

1.8% Trade

Media Information 0.4% Energy

0.2% Construction

0.1% Business support services

FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q2 2024 - FIGURES IN BILLIONS OF DOLLARS



14.18 Cd. de México 1.08 Chihuahua 1.06 San Luis Potosí 2.30 Nuevo León 1.81 Baja California 0.93 Puebla 1.71 Edo. de México 0.89 Jalisco 0.88 Querétaro 1.35 Guanajuato States that attracted less FDI 0.03 Morelos 0.01 Yucatán 0.01 Durango 0.01 Zacatecas - 0.01 Tlaxcala 0.01 Campeche 0.01 NayaritSonora - 0.04 Oaxaca

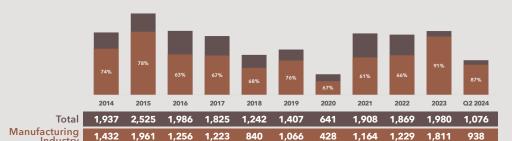
0.01 Chiapas

States that attracted the most FDI

FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q2 2024 - NUMBERS IN MILLION OF DOLLARS

Industry



- 0.09 Guerrero



MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

413,058
POPULATION EMPLOYED
JULY 2024

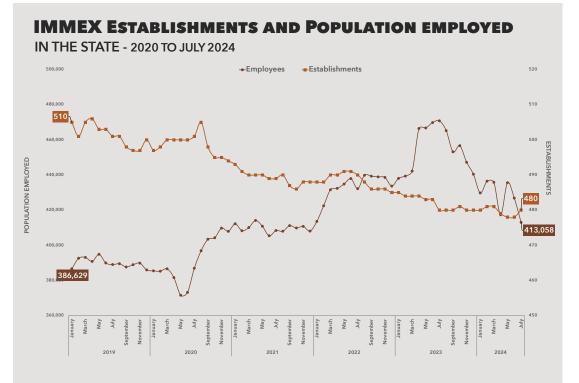
480
ESTABLISHMENTS
JULY 2024

\$153,523 IMMEX VALUE ADDED ACCUMULATED TO 2024 (MP)

\$76,467
REMUNERATIONS PAID
ACCUMULATED TO 2024 (MP)

\$31,829
NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2024 (MP)

\$45,227
GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2024 (MP)



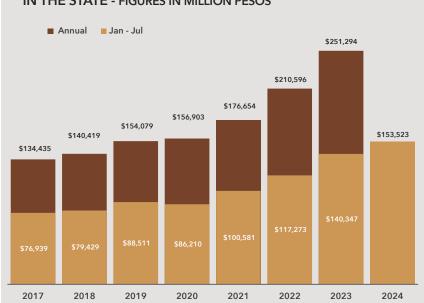
To July 2024, the number of IMMEX employees decreased 12.27%, 57,763 less jobs than in the same month of 2023.

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - JULY 2024

State	Employees	State	Establishments
Chihuahua	413,058	Baja California	940
Nuevo León	369,708	Nuevo León	709
Baja California	356,765	Chihuahua	480
Coahuila	288,678	Coahuila	398
Tamaulipas	249,979	Tamaulipas	371
Guanajuato	194,212	Guanajuato	355
Jalisco	170,968	Jalisco	285
Mexico State	152,070	Mexico State	262
Querétaro	120,582	Querétaro	258
Sonora	117,702	Sonora	219
San Luis Potosí	103,073	San Luis Potosí	186
Puebla	77,717	Puebla	175
Aguascalientes	65,800	Aguascalientes	88
Durango	49,589	Durango	76
Yucatán	23,651	Mexico City	62
Veracruz	22,935	Veracruz	55
Mexico City	20,057	Yucatán	46
Other entities	147,618	Other entities	250
Total	2,944,162	Total	5,215

IMMEX VALUE ADDED

IN THE STATE - FIGURES IN MILLION PESOS



MINING SECTOR

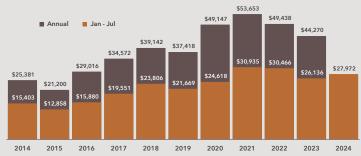


Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

STATE MINING **PRODUCTION** VALUE

STATE MINING PRODUCTION VALUE

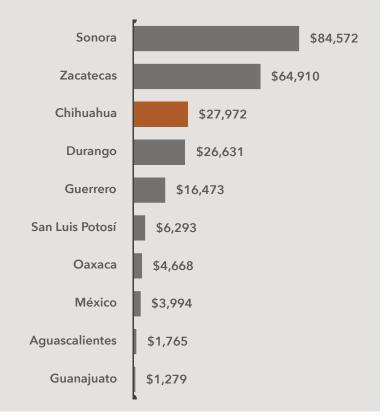
JULY 2024 - MAIN METALS FIGURES IN MILLIONS PESOS



As of July 2024, the cumulative value of mining production growth by 7.0% compared to the same period in 2023.

PRODUCTION VALUE PER STATE

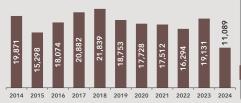
ACCUMULATED TO JULY 2024 - MAIN STATES FIGURES IN MILLIONS PESOS



PRODUCTION VOLUME

JULY 2024 - MAIN METALS

GOLD PRODUCTION

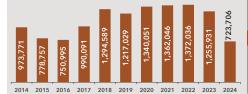


4th National

Zacatecas Sonora Guerrero Chihuahua

13%

SILVER PRODUCTION 2014 TO JULY 2024 - KILOGRAMS



Chihuahua Durango Sonora

Otros 15%

LEAD PRODUCTION 2014 TO JULY 2024 - TONNES

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Zacatecas Durango 10% Chihuahua México Otros 13%

COPPER PRODUCTION

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

4th National

Sonora **Zacatecas** 10% San Luis Potosí

Chihuahua Otros

ZINC PRODUCTION 2014 TO JULY 2024 - TONNES

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

*National place and percentage of participation based on cumulative 2024.



Zacatecas Durango Chihuahua <u>México</u>

16% Otros



EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).



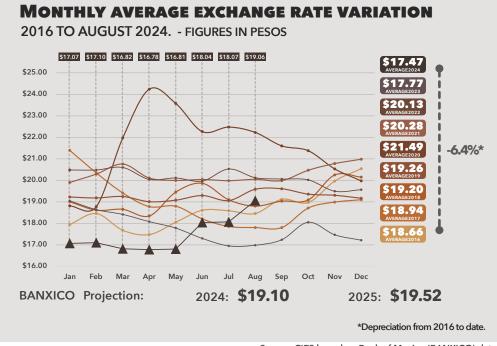












Source: CIES based on Bank of Mexico (BANXICO) data.

ANNUAL INFLATION

AUGUST OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
National	6.7%	4.9%	3.2%	4.0%	5.6%	8.7%	4.6%	5.0%
◆ Juárez	7.3%	3.9%	1.8%	4.8%	5.0%	10.2%	2.6%	5.1%
Chihuahua	6.2%	4.9%	3.4%	3.6%	6.2%	9.1%	4.5%	3.8%

In August 2024, Juarez presented an annual inflation of 5.1% higher than it was during the same period in 2023 by 2.5%. The value for Chihuahua is 3.8%, while the national inflation is 5.0%.

TOTAL EXPORTS

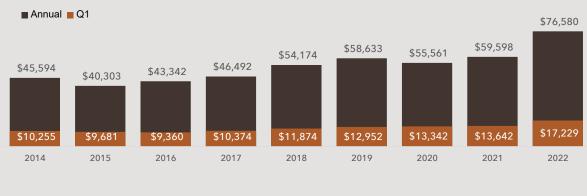


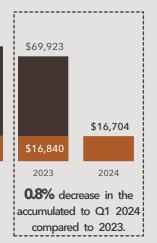
It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

\$16,704 MDD TOTAL EXPORTS TO Q1 2024

TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

2013 TO Q1 2024 - FIGURES IN MILLION DOLLARS





EXPORTS BY MAIN SUBSECTORS

TO Q1 2024 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



ELECTRICAL APPLIANCE MANUFACTURING



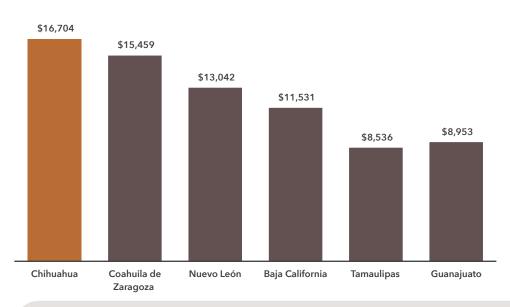
COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q1 2024

- FIGURES IN MILLION DOLLARS

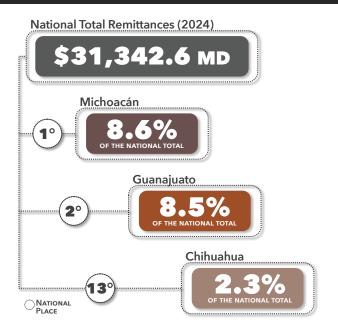


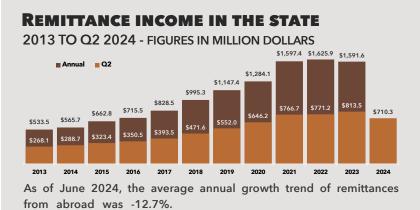
In the accumulated period up to the first quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted \$74,227 MDD, 57.7% of the total national exports.



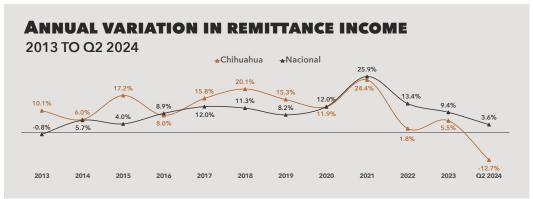
REMITTANCE INCOME

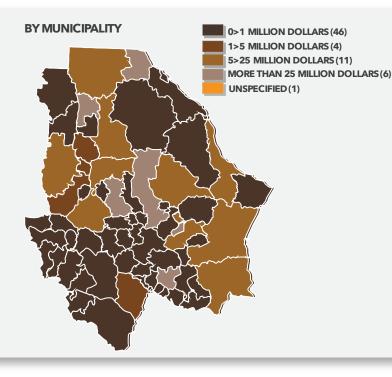
Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.





From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.





State :		
Juárez	191.4	Ter
Chihuahua	178.6	
Delicias	68.6	
Cuauhtémoc	45.4	Valle de
Hidalgo del Parral	43.8	San Francisc
Nuevo Casas Grandes	32.5	
Camargo	22.2	San
Meoqui	21.1	
Jiménez	14.3	
Saucillo	12.3	
Ojinaga	11.1	Praxedis C
Namiquipa	10.0	Cas
Guerrero	9.6	
Ascensión	9.4	Guadalı
Buenaventura	7.6	
Aldama	6.9	
Madera	5.3	d
Gómez Farías	2.5	S
Ignacio Zaragoza	2.0	
	1.3	

TOURISM SECTOR



Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

\$10,529 MP
ECONOMIC DISTRIBUTION
JAN - AUG 2024

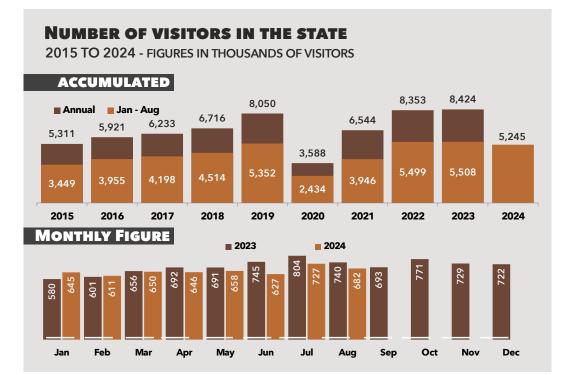
5,245 THOUSAND
VISITORS
JAN - AUG 2024

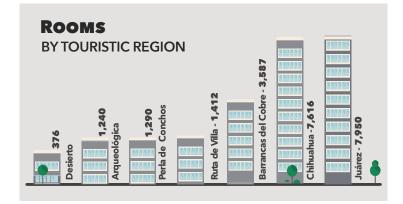
59.44%
HOTEL OCCUPANCY RATE
AUGUST 2024

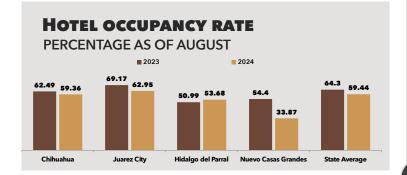
805
LODGING ESTABLISHMENTS
AUGUST 2024

23,471

ROOMS
AUGUST 2024



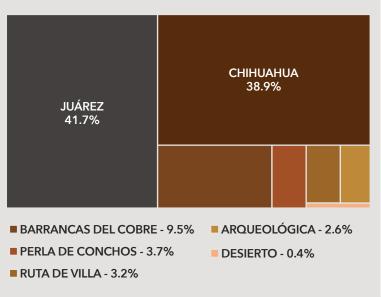




*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - AUGUST 2024 FIGURES IN PERCENTAGE



To August 2024, there was a tourist economic distribution of \$10,529 MP.



PASSENGERS TRAFFIC

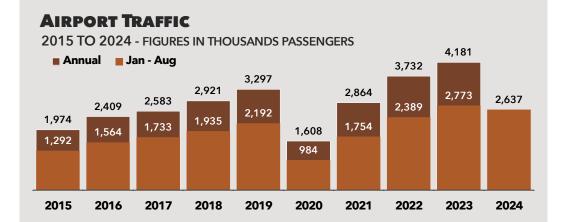
The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

2,637 THOUSAND
AIRPORT TRAFFIC
STATE ACCUMULATED TOTAL TO 2024

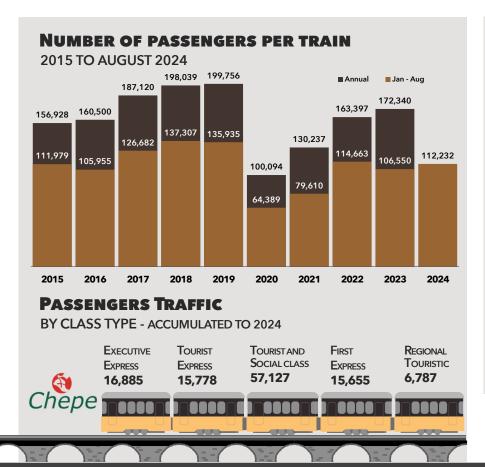
1,417 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2024

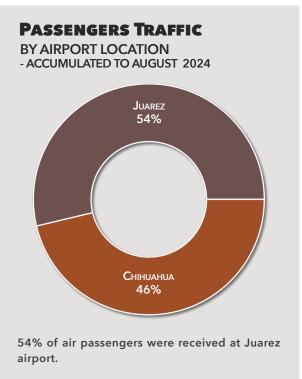
1,220 THOUSAND
AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2024

112,232
PASSENGERS PER TRAIN
ACCUMULATED TO 2024



Through August 2024, 2,637 thousand air passengers have been received; 4.9% less than in the same period of 2023.





Source: CIES with Central North Airport Group (OMA) data.

*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until August 2024, there was an increase of 5.3% compared to the same period of the previous year

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.

ANNEXES



WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

						Varia	tion			
SECTOR					Monthly		So far this ye	ear	During the admi	nistration
	Aug 21	Dec 23	Jul 24	Aug 24	Jul 24/Aug 24	%	Dec 23/Aug 24	%	Aug 21/Aug 24	%
	933,227	967,878	978,037	978,501	464	0.05%	10,623	1.1%	45,274	4.9%
Manufacturing	488,392	489,629	493,980	491,757	-2,223	-0.5%	2,128	0.4%	3,365	0.7%
Services	173,516	186,511	189,242	190,384	1,142	0.60%	3,873	2.1%	16,868	9.7%
Mining	11,636	10,459	10,392	10,352	-40	-0.4%	-107	-1.0 %	-1,284	-11 .0 %
Water and Electricty	4,816	5,171	5,205	5,210	5	0.1%	39	0.8%	394	8.2%
Comms. & Transportation	44,759	48,834	49,434	49,454	20	0.0%	620	1.3%	4,695	10.5%
Agribusiness	20,854	18,848	18,628	19,993	1,365	7.3%	1,145	6.1%	-861	-4.1%
Trade	146,109	159,789	161,795	161,620	-175	-0.1%	1,831	1.1%	15,511	10.6%
Construction	43,145	48,637	49,361	49,731	370	0.7%	1,094	2.2%	6,586	15.3%
Region	933,227	967,878	978,037	978,501	464	0.05%	10,623	1.1%	45,274	4.9%
Juárez	484,240	497,528	499,103	497,991	-1,112	-0.2%	463	0.1%	13,751	2.8%
Chihuahua	275,086	299,648	306,791	306,694	-97	0.0%	7,046	2.4%	31,608	11.5%
Delicias	65,321	64,103	64,292	64,344	52	0.1%	241	0.4%	-977	-1.5%
Cuauhtémoc	57,559	57,343	58,821	60,284	1,463	2.5%	2,941	5.1%	2,725	4.7%
Parral	27,764	27,404	26,964	27,034	70	0.3%	-370	-1.4%	-730	-2.6 %
Nuevos Casas Grandes	23,257	21,852	22,066	22,154	88	0.4%	302	1.4%	-1,103	-4.7%

Source: CIES based on IMSS data. Regions based on State Government zoning.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Mullicipality	2021/Aug	2023/Dec	2024/301	2024/Aug	Varition	year	administration
	Ahumada	2,118	2,490	2,237	2,273	36	-217	155
	Guadalupe	157	194	149	146	-3	-48	-11
Juárez Region	Juárez	481,432	494,522	496,403	495,251	-1,152	729	13,819
	Praxedis G. Guerrero	533	322	314	321	7	-1	-212
	Juárez Region	484,240	497,528	499,103	497,991	-1,112	463	13,751
	Aldama	1,747	1,920	2,039	2,040	1	120	293
	Aquiles Serdán	1,080	1,206	1,234	1,225	-9	19	145
	Chihuahua	267,614	291,044	297,538	297,313	-225	6,269	29,699
	Coyame del Sotol	42	46	48	49	1	3	7
	Dr. Belisario Dominguez	8	4	3	3	0	-1	-5
	Gran Morelos	92	85	76	75	-4	-10	-17
Chihuahua Region	Manuel Benavides	27	10	7	7	0	-3	-20
_	Nonoava	19	18	17	17	0	-1	-2
	Ojinaga	3,489	4,080	4,521	4,659	138	579	1,170
	San Francisco de Borja	25	15	10	9	-4	-6	-16
	Santa Isabel	131	258	265	267	2	9	136
	Satevó	812	962	1,033	1,030	-3	68	218
	Chihuahua Region	275,086	299,648	306,791	306,694	-97	7,046	31,608
	Camargo	7,726	7,152	7,297	7,291	-6	139	-435
	Coronado	11	8	8	8	0	0	-3
	Delicias	35,079	34,621	35,326	35,400	74	779	321
	Jiménez	7,470	7,499	7,214	7,247	33	-252	-223
	Julimes	378	315	306	295	-11	-20	-83
Delicias	La Cruz	79	90	63	51	-12	-39	-28
Region	López	117	169	150	105	-45	-64	-12
	Meoqui	9,866	10,295	10,192	10,157	-35	-138	291
	Rosales	1,855	1,619	1,549	1,624	75	5	-231
	San Francisco de Conchos	97	107	94	90	-4	-17	-7
	Saucillo	2,643	2,228	2,093	2,076	-17	-152	-567
	Delicias Region	65,321	64,103	64,292	64,344	52	241	-977
	Allende	563	453	402	408	6	-45	-155
	Balleza	77	76	71	72	1	-4	-5
	Batopilas	4	9	7	7	0	-2	3
	El Tule	1	3	3	11	8	8	10
	Guachochi	874	853	868	869	1	16	-5
	Guadalupe y Calvo	1,815	1,816	1,626	1,583	-43	-233	-232
	Hidalgo del Parral	21,186	20,857	20,680	20,767	87	-90	-419
Parral Region	Huejotitán	1	1	2	2	0	1	1
	Matamoros	131	111	115	116	1	5	-15
	Morelos	0	0	0	0	0	0	0
	Rosario	5	9	5	4	-4	-5	-1
	San Francisco del Oro	778	699	665	665	0	-34	-113
	Santa Bárbara	2,244	2,437	2,444	2,454	10	17	210
	Valle de Zaragoza	85	80	76	76	0	-4	-9
	Parral Region	27,764	27,404	26,964	27,034	70	-370	-730
							-	

Alleres Allere	Region	Municipality	2021/Aug	2023/Dec	2024/Jul	2024/Aug	Monthly Varition	So far this vear	Generated during the administration	Region	Municipality	2021/Aug	2023/Dec	2024/Jul	2024/Aug	Monthly Varition	So far this vear	Generated during the administration
Autor Auto		Ahumada	2,118	2,490	2,237	2,273	36	-217	155		Bachíniva	649	545	556	848	292	303	199
Maries M		Guadalupe	157	194	149	146	-3	-48	-11		Bocoyna	872	1,081	967	898	-69	-183	26
Passedis G. Guerreo 53 322 314 321 7 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12 -1 -2-12		Juárez	481,432	494,522	496,403	495,251	-1,152	729	13,819		Carichí	110	97	95	97	2	0	-13
Addima 1,747 1,720 2,039 2,040 1 120 293 Aquiles Serdán 1,060 1,206 1,224 1,225 2 9 19 145 Chilumba 2076/14 297,048 297,538 397,313 225 6,269 29,699 Coyame del Sotol 42 146 48 49 1 3 3 7 C Chilumba Marcelos 92 8 4 4 3 3 3 0 -1 1 -5 Moravel Benavides 92 8 76 75 -1 1 -10 -17 Annuel Benavides 92 9 8 76 75 -1 1 -10 -17 Annuel Benavides 92 9 8 76 75 -1 1 -10 -17 Annuel Benavides 92 93 15 70 77 0 -1 1 -2 Dingag 3,489 4,080 4,271 4,099 138 579 1,170 San Francisco de Bodja 25 15 10 9 9 1 -6 156 Satevá 812 962 1,033 1,030 -3 68 218 Chilumba Benavides 111 8 8 8 8 8 0 0 0 -3 Dilicias 13,007 34,621 1,035 1,039	g.o	Praxedis G. Guerrero	533	322	314	321	7	-1	-212		Chínipas	1,146	1,092	1,061	1,049	-12	-43	-97
Aquiles Serdán 1,080 1,286 1,234 1,225 -9 19 145 Chibushus 267,614 291,044 297,333 297,313 -225 6,299 29,699 29,099 20,000 Accusariant Chibushus 6 48 64 48 49 1 3 7 7 0 0 -1 -5 4 -20,000 -3 -3 1 2 2 5 1 1 1 1 <td></td> <td>Juárez Region</td> <td>484,240</td> <td>497,528</td> <td>499,103</td> <td>497,991</td> <td>-1,112</td> <td>463</td> <td>13,751</td> <td></td> <td>Cuauhtémoc</td> <td>39,719</td> <td>41,322</td> <td>42,959</td> <td>43,739</td> <td>780</td> <td>2,417</td> <td>4,020</td>		Juárez Region	484,240	497,528	499,103	497,991	-1,112	463	13,751		Cuauhtémoc	39,719	41,322	42,959	43,739	780	2,417	4,020
Chihasha		Aldama	1,747	1,920	2,039	2,040	1	120	293		Cusihuiriachi	536	462	355	387	32	-75	-149
Colymen del Sotol 42 46 48 49 1 3 3 7 Dr. Bellisario Dominguez 8 8 4 3 3 3 0 1 1 5 5 Gram Morelos 92 85 76 75 11 10 1 77 Noncoaw 19 18 17 17 0 11 20 Ojingag 3,489 4,080 4,521 4,659 138 579 1,170 Sant Fancisco de Borja 25 15 10 0 9 11 6 116 Sant Sabel 131 258 255 227 2 9 136 Chihuahua Region 275,086 279,648 30,791 304,694 179 179 231 Alimes 378 315 306 295 111 - 20 Delicias Region Delicias Region Delicias Region Delicias Region Delicias Region Delicias Region López 117 169 150 105 -45 -64 122 San Fancisco de Conchos 97 107 94 90 -4 1.12 -55 123 San Fancisco de Conchos 97 107 94 90 -4 1.17 -77		Aquiles Serdán	1,080	1,206	1,234	1,225	-9	19	145		Gomez Farías	926	848	854	865	11	17	-61
Delicias Process Region Reg		Chihuahua	267,614	291,044	297,538	297,313	-225	6,269	29,699		Guazapares	62	52	50	53	3	1	-9
Chihasha Region		Coyame del Sotol	42	46	48	49	1	3	7		Guerrero	3,115	2,278	2,404	2,826	422	548	-289
Chihashas Region Region A Matural Beravides 27 10 7 7 0 3 3 20 Nonzawa 19 18 17 17 0 1-1 -2 Ojinsga 3,489 4,080 4,521 4,659 138 579 1,170 San Finacisco de Bonja 25 15 10 9 11 6 1.170 San Finacisco de Bonja 25 15 10 9 11 6 1.170 San Finacisco de Conches 9 27 10 9 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		Dr. Belisario Dominguez	8	4	3	3	0	-1	-5	Cuauhtémoc	Madera	4,735	3,848	3,649	3,585	-64	-263	-1,150
Manual Benuvides		Gran Morelos	92	85	76	75	-1	-10	-17	Region	Maguarichi	0	1	1	1	0	0	1
Noncave		Manuel Benavides	27	10	7	7	0	-3	-20		Matachí	416	359	357	356	-1	-3	-60
San Fancisco de Borja 25 15 10 9 -1 -6 1-16 Santa Isabel 131 258 265 267 2 9 136 Satevo 812 962 1,033 1,030 1-3 68 218 Chihushus Region 275,086 299,648 306,971 306,694 -97 7,046 31,608 Coronado 11 8 8 8 8 0 0 0 -3 Delicias 35,079 34,621 35,326 35,400 74 779 321 Jilménez 7,470 7,499 7,214 7,247 33 -252 -223 Jilmes 378 315 306 295 -11 -20 -39 -28 López 117 169 150 105 -45 -64 -12 Meoqui 9,866 10,295 10,192 10,157 -35 -138 221 San Fancisco de Coroches 97 107 94 90 -4 -17 7, 94 -17 7, 94 -17 7, 95 -18 -18 -19 -19 -19 -19 -19 -19 -19 -19 -19 -19		Nonoava	19	18	17	17	0	-1	-2		Moris	3	0	0	2	2	2	-1
Santa Isabel 131 258 265 267 2 9 136		Ojinaga	3,489	4,080	4,521	4,659	138	579	1,170		Namiquipa	1,502	1,571	1,621	1,617	-4	46	115
Satevia Sate		San Francisco de Borja	25	15	10	9	-1	-6	-16		Ocampo	2,503	2,165	2,197	2,216	19	51	-287
Chihushus Region 275,086 299,448 306,791 306,694 -97 7,046 31,608 Camargo 7,726 7,152 7,297 7,291 -6 139 -435 Coronado 11 8 8 8 0 0 0 -3 Delicias 35,079 34,621 35,326 35,400 74 779 321 Jiménez 7,470 7,499 7,214 7,247 33 -252 -222 Julimes 378 315 306 295 -11 -20 -83 Licox 79 90 63 51 -12 -39 -28 Mecqui 9,866 10,295 10,192 10,157 -35 -138 291 Mecqui 9,866 10,295 10,192 10,157 -35 -138 291 San Fancisco de Conches 97 107 94 90 -4 -17 -7		Santa Isabel	131	258	265	267	2	9	136		Riva Palacio	613	823	892	897	5	74	284
Camargo 7,726 7,152 7,277 7,291 -6 139 -435 Coronado 111 8 8 8 8 0 0 0 -3 Delicias 35,079 34,621 35,226 35,400 74 779 321 Julimes 7,470 7,499 7,214 7,247 33 -252 Julimes 378 315 306 295 -111 -20 83 Lúpez 177 169 150 105 -45 -64 112 Meroqui 9,866 10,295 10,117 169 150 105 -45 -64 112 Meroqui 9,866 10,295 10,117 35 138 291 San Francisco de Conches 97 107 94 90 -4 -17 -7		Satevó	812	962	1,033	1,030	-3	68	218		Temósachic	64	55	48	46	-2	-9	-18
Coronado		Chihuahua Region	275,086	299,648	306,791	306,694	-97	7,046	31,608		Urique	585	741	752	713	-39	-28	128
Delicias 35,079 34,621 35,326 35,400 74 779 321		Camargo	7,726	7,152	7,297	7,291	-6	139	-435		Uruachi	3	3	3	89	86	86	86
Jiménez 7,470 7,499 7,214 7,247 33 -252 -223		Coronado	11	8	8	8	0	0	-3		Cuauhtémoc Region	57,559	57,343	58,821	60,284	1,463	2,941	2,725
Julimes 378 315 306 295 -11 -20 -83 -28		Delicias	35,079	34,621	35,326	35,400	74	779	321		Ascensión	2,565	2,562	2,383	2,348	-35	-214	-217
Delicias Region Lips L		Jiménez	7,470	7,499	7,214	7,247	33	-252	-223		Buenaventura	3,233	2,823	2,737	2,830	93	7	-403
Delicias Region Meoqui 177 109 117 169 1180 105 -45 -45 -46 -12 Granders Region Rosales 1,855 1,619 1,549 1,624 75 5 -231 San Francisco de Conchos 97 107 94 90 -4 -17 -7 -7 -8 Granders Region Nuevo Casas Grandes 1,123 739 888 880 -8 141 14,282 14,108 14,282		Julimes	378	315	306	295	-11	-20	-83		Casas Grandes	1,019	686	905	812	-93	126	-207
López 117 169 150 105 -45 -64 -12		La Cruz	79	90	63	51	-12	-39	-28		Galeana	304	364	327	361	34	-3	57
Rosales 1,855 1,619 1,549 1,624 75 5 -231 San Francisco de Conchos 97 107 94 90 -4 -17 -7 Nuevo Casas Grandes 14,282 14,108 14,235 14,333 98 225 Nuevo Casas Grandes Region 23,257 21,852 22,066 22,154 88 302	Region	López	117	169	150	105	-45	-64	-12		Ignacio Zaragoza	731	570	591	590	-1	20	-141
San Francisco de Conchos 97 107 94 90 -4 -17 -7 Nuevo Casas Grandes Region 23,257 21,852 22,066 22,154 88 302		Meoqui	9,866	10,295	10,192	10,157	-35	-138	291		Janos	1,123	739	888	880	-8	141	-243
		Rosales	1,855	1,619	1,549	1,624	75	5	-231		Nuevo Casas Grandes	14,282	14,108	14,235	14,333	98	225	51
Saucillo 2,643 2,228 2,093 2,076 -17 -152 -567		San Francisco de Conchos	97	107	94	90	-4	-17	-7		Nuevo Casas Grandes Region	23,257	21,852	22,066	22,154	88	302	-1,103
		Saucillo	2,643	2,228	2,093	2,076	-17	-152	-567									
Delicias Region 65,321 64,103 64,292 64,344 52 241 -977 Total 933,227 967,878 978,037 978,501 464 10,623		Delicias Region	65,321	64,103	64,292	64,344	52	241	-977		Total	933,227	967,878	978,037	978,501	464	10,623	45,274

Source: CIES based on IMSS data.



ECONOMIC UNITS

MAY 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,186,188	93.2%	117,308	90.2%
Small	296,701	5.3%	9,867	7.6%
Medium	62,498	1.1%	1,631	1.3%
Large	19,225	0.3%	1,240	1.0%
Total	5,564,612	100%	130,046	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,106	0.4%	80	0.1%
Secondary	652,182	11.7%	10,702	8.2%
Commerce	2,430,564	43.7%	53,960	41.5%
Services	2,459,760	44.2%	65,304	50.2%
Total	5,564,612	100%	130,046	100%

Source: CIES based on INEGI data, DENUE. *Figures expressed in number of units.

BORDER CROSSINGS

JANUARY - JULY 2024

Mexican Border	Pedestrian	Private	Commercial
	reuestriali	Vehicles	Trucks
Cruce Internacional El Berrendo	0	7,861	0
Puente Libre Córdova - Las Américas	678,235	1,912,273	76,554
Rodrigo Quevedo (Palomas)	129,846	229,511	7,955
Puente La Caseta (El Tomillo)	27,895	351,213	10,790
Puente El Porvenir	1,357	61,820	0
Puente Juárez Santa Fé	1,951,396	1,415,214	0
Puente Ojinaga	124,422	436,353	6,761
Puente San Jerónimo	87,720	485,590	100,592
Puente El Buen Vecino	0	994,882	0
Puente Zaragoza - Ysleta	865,772	1,107,271	381,416
Puente Ysleta DCL (Express)	0	993,897	0
Total	3,866,643	7,995,885	584,068

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

TERRITORIAL EXTENSION

AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

GENERAL MINIMUM SALARY

Validity	Northern Border	Rest of				
Validity	Free Zone*	Munici palities**				
01/01/2024	\$374.89	\$248.93				
01/01/2023	\$312.41	\$207.44				
01/01/2022	\$260.34	\$172.87				
01/01/2021	\$213.39	\$141.70				
01/01/2020	\$185.56	\$123.22				
01/01/2019	\$176.72	\$102.68				
01/12/2018	\$88	8.36				
01/01/2017	\$80	0.04				
01/01/2016	\$73.04					
01/01/2015	\$70.10					

Source: National Minimum Salary Commission.

*Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.

VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL. 2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	Jul 2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
Мау	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	0
September	1,386	1,428	1,272	1,557	1,666	1,704	0
October	1,426	1,459	1,440	1,613	1,728	1,769	0
November	1,458	1,456	1,262	1,629	1,705	1,757	0
December	1,217	1,794	1,564	1,963	2,022	2,068	0
Total	17,455	18,255	15,479	19,272	20,698	21,524	12,594

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q2 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,784,589	3,851,286	3,344,327	6,131,075	3,049,163	3,557,753	129,940,228
Economically Active Population (EAP) ^{2/}	1,845,191	1,839,215	1,567,258	3,012,589	1,481,774	1,669,165	60,953,610
Unemployed	50,516	46,618	58,210	78,264	53,641	57,253	1,626,449
Employed	1,794,675	1,792,597	1,509,048	2,934,325	1,428,133	1,611,912	59,327,161
Primary	75,741	139,277	39,713	47,470	125,541	83,828	6,241,191
Secondary	542,587	650,489	627,397	1,006,067	391,325	472,708	14,955,010
Tertiary	1,094,547	954,687	834,403	1,873,718	882,712	1,023,934	37,742,383
Government and International Organizations	50,876	60,616	41,805	86,336	51,544	63,567	2,291,815
Unspecified	81,800	48,144	7,535	7,070	28,555	31,442	388,577
Employment Information	655,056	638,165	528,167	1,038,751	606,957	680,227	32,214,648
Informal Sector	314,068	272,475	324,445	604,471	307,049	348,173	16,670,932
Rates							
Labor Informality	36.5	35.6	35.0	35.4	42.5	42.2	54.3
Employment in the Informal Sector	17.5	15.2	21.5	20.6	21.5	21.6	28.1
Unemployment Rate 3/	2.7	2.5	3.7	2.6	3.6	3.4	2.7



GVA BY MAIN ACTIVITY SECTORS

Q1 2024 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,846,928	42%	254,232	29%	3%	11°
Trade	4,821,027	21%	168,571	19%	3%	9°
Agribusiness	1,488,091	6%	74,144	8%	5%	7°
Construction	764,827	3%	44,165	5%	6%	7°
Mining	306,561	1%	16,203	2%	5%	7°
Generation and Transmission of Electrical Energy, Gas and Water	943,634	4%	14,788	2%	2%	10°
Manufacturing Industries	5,118,363	22%	317,028	36%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	23,289,431	100%	889,129	100%	3.8%	8°
GVA Total in millions of pesos at current prices	29,876,069		1,103,277		3.7%	8°

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q1 2024, with original figures.

FDI PER SECTOR IN THE STATE

2014 TO Q2 2024 - MILLION DOLLARS

Sector	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q2 202
Manufacturing industries	1,432	1,961	1,256	1,223	840	1,066	428	1,164	1,229	1,811	938
Mining	370	257	152	145	123	14	-28	355	118	39	46
Transport, mail and storage	124	193	395	436	75	60	8	130	240	17	12
Trade	43	38	24	29	36	31	25	61	21	30	-5
Infomation in mass media	-159	4	34	25	39	58	55	41	82	-34	16
Financial and insurance services	107	48	45	40	36	99	123	89	53	69	31
Business support services	12	6	1	2	0	-0	-2	7	-0	0	-1
Generation, transmition, and distribution of energy	0	0.00	20	-37	73	22	-4	-14	10	2	8
Construction	-9	0	19	6	23	17	-13	9	11	-18	0
Others	17	17	40	-44	-3	40	50	65	104	64	31
Total	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	1,076

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. *Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q1 2024 AMOUNT IN MD

Sect	or	Amount
334	Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$6,701
336	Transportation equipment manufacturing	\$4,483
339	Other manufacturing industries	\$1,745
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	\$1,197
333	Machinery and equipment manufacturing	\$821
332	Metal products manufacturing	\$254
311	Food industry	\$239
326	Rubber and plastic industry	\$230
327	Products based on non-metallic minerals manufacturing	\$180
111	Agriculture	\$178
112	Animal breeding	\$135
325	Chemical industry	\$132
212	Mining of metallic and non-metallic minerals, except oil and gas	\$124
331	Basic metal industries	\$97
337	Furniture, mattresses and blinds manufacturing	\$46
	Beverage and tobacco industry	\$45
0	Unspecified sub-sectors	\$40
316	Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$24
315	Clothing manufacturing	\$17
322	Paper industry	\$17
	Total general	\$16,704

FDI PER FEDERAL ENTITY

2014 TO Q2 2024 - MILLION DOLLARS

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q1 2024	Period Sun
Mexico City	6,127	5,909	6,750	5,106	5,837	8,778	6,994	7,163	11,103	11,198	14,184	89,149
Nuevo León	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,553	2,304	32,955
Mexico State	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,931	1,709	27,831
Jalisco	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,981	2,050	893	21,263
Chihuahua	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	1,076	18,395
Baja California	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,477	1,809	17,030
Coahuila de Zaragoza	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	392	15,734
Guanajuato	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	808	1,351	15,067
San Luis Potosi	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	1,064	11,923
Querétaro	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	879	11,476
Tamaulipas	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	342	11,460
Veracruz de Ignacio de la Llave	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	361	9,964
Puebla	1,057	791	1,167	954	644	2,044	583	628	798	279	933	9,878
Aguascalientes	979	813	595	1,576	1,197	452	744	42	598	1,379	394	8,769
Sonora	815	610	506	368	155	450	582	899	464	2,712	105	7,667
Baja California Sur	229	352	511	569	443	465	608	1,085	818	1,134	367	6,581
Sinaloa	400	429	435	762	415	263	744	543	872	420	263	5,545
Quintana Roo	224	325	297	479	591	664	161	471	456	1,019	579	5,268
Zacatecas	759	108	533	458	302	746	-406	1,320	9	642	73	4,543
Tabasco	242	737	113	400	530	491	465	300	27	318	391	4,014
Michoacán de Ocampo	211	419	194	295	437	298	273	1,034	167	204	201	4,376
Others	158	1,129	37	1,018	403	557	1,411	253	1,061	-287	1,425	26,622
Total	30,351	35,944	31,189	34,018	34,101	34,617	28,211	33,487	36,299	36,282	31,096	357,146

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. *Information ordered based on the accumulated data from 2014 to Q2 2024.

TOTAL EXPORTS

2013 TO Q1 2024 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2024	128,576	16,704	13.0%
2023	533,029	69,923	13.1%
2022	520,777	76,580	14.7%
2021	441,370	59,598	13.5%
2020	375,576	55,561	14.8%
2019	420,357	58,633	13.9%
2018	406,260	54,174	13.3%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%

Source: CIES based on INEGI data.

MINING PRODUCTION BY MUNICIPALITY

JANUARY - JULY 2024

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	3.5	0	69	0	0
Chínipas	2,268.9	148,510	0	0	0
Cusihuiriachi	31.6	20,325	143	0	22
Guadalupe y Calvo	1,166.1	265,480	5,775	0	19,198
Guazapares	0.0	85,187	0	0	0
Hidalgo del Parral	42.3	1,557	0	0	0
Madera	2,550.7	103,785	0	0	0
Matamoros	0.0	0	90	0	0
Ocampo	2,669.9	60,256	0	0	0
San Francisco del Oro	10.9	7,058	2,504	491	5,994
Santa Bárbara	45.0	1,467	0	1,139	15,350
Urique	2,281.2	30,049	0	6,664	0
Temósachic	18.6	32	0	0	0
Total	11,089	723,706	8,581	8,294	40,564

Source: CIES based on INEGI data.



CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	Q1 2024						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,289,431	\$ 889,129	3.8%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 230,479	\$ 286,778	n/a	9°	Camp., Cd.Mex, Tab.
Population	Q2 2024	People	129,940,228	3,851,286	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,953,610	1,839,215	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,327,161	1,792,597	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2024/Aug	Insured	22,389,835	978,501	4.4%	7 °	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q1 2024						
Exports		Thousand dollars	\$ 128,576	\$ 16,704	13.0%	1°	Chih., Coah., B.C.
INVESTMENT	Q2 2024						
FDI		Thousand dollars	\$ 31,096	\$ 1,076.3	3.5%	6°	Cd.Mex, Son. Y N.L
FDI Manufacture		Thousand dollars	\$ 16,652.9	\$ 937.9	5.6%	6°	Cd.Mex, N.L. y Chih.
Manufacturing Produtcion	Jul 2024	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
IMMEX	Jul 2024						
Jobs		Employees	2,944,162	413,058	14%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,215	480	9%	3°	B.C., N.L. y Chih
Added value*	Jan - Jul 2024	Thousand dollars	123,999	8,788	7%	5°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	37,052	8,318	22%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Jul 2024						
Gold		Kilograms	82,691	11,089	13%	4 °	Zac. Son. y Gue.
Silver		Kilograms	3,437,817	723,706	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	118,172	8,581	7%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	409,833	8,294	2%	4 °	Son, Zac y S.L.P
Zinc		Tonnes	401,972	40,564	10%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023						
Peach nurseries		Plant	30,000.0	30,000.0	100%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280.0	2,280.0	100%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	1,558.0	1,558.0	100%	1°	Chihuahua
Peanut seed		Tonnes	210.0	210.0	100%	1°	Chihuahua
Pistachio		Tonnes	48.2	47.1	98%	1°	Chih y B.CS
Oat grain seed		Tonnes	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	129.8	91.1	70%	1°	Chih. y Pue.
Valnut		Tonnes	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
Peanut seed		Tonnes	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,738.5	1,262,218.4	9%	4 °	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

VISION

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovacion, technology, business copetitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

VALUES

- ·Shared value
- ·Innovation
- · Equity
- · Sustainability
- ·Resilience
- ·Inclusion
- · Results-orientation

GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





Mgtr. Maria Eugenia Campos Galvan Chihuahua State Governor

Mgtr. Ulises Alejandro Fernandez Gamboa Secretary of Innovation and Economic Development

Mgtr. Jesus Garcia Lopez
Under Secretary for Innovation, Competitiveness and Business Development

Mgtr. Fernando Alba Quiñonez
Under Secretary for Mining, Industry and Energy

Lic. Oswaldo Alonso Lara Morales

Direction of Strategic Management and Institutional Effectiveness

Eng. Ana Cristina Lopez Muela Lic. Nancy Arely Cera Nieto Lic. Victor Manuel Torres Gonzalez Researchers

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